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DYESOL SHAREHOLDER COMMUNICATIONS POLICY

The Board of Directors aims to ensure that Shareholders are informed of all major developments. Information is communicated to Shareholders as follows:

Reports to Shareholders

The Annual Report is distributed to all Shareholders (unless a Shareholder has specifically requested not to receive the Report). The Board ensures that the Annual Report includes relevant information about the operations of the Company during the year, changes in the state of affairs of the Company and details of future developments, in addition to the other disclosures required by the Corporations Act 2001.

The Half-yearly Report (which will be prepared once the Company is listed on ASX) contains summarised financial information and a review of the operations of the Company during the period. Half yearly audited Financial Statements prepared in accordance with the requirements of Accounting Standards and the Corporations Act 2001 are lodged with the Australian Securities and Investments Commission and the Australian Stock Exchange. The Financial Statements are sent to any Shareholder who requests them.

ASX Announcements (after the Company is listed on ASX)

Regular reports will be released through the Australian Stock Exchange and the media.

Annual General Meeting

The Board encourages full participation of Shareholders at the Annual General Meeting to ensure a high level of accountability and identification with the Company's strategy and goals. In preparing for general meetings of the Company, the Company will draft the notice of meeting and related explanatory memoranda so that they provide all of the information that is relevant to Shareholders in making decisions on matters voted on by them at the meeting. This information will be presented clearly and concisely so that it is easy to understand and not ambiguous.

The Company will use general meetings as a tool to effectively communicate with Shareholders and allow Shareholders a reasonable opportunity to ask questions of the Board of Directors and to otherwise participate in the meeting.

The external auditor of the Company will be asked to attend each Annual General Meeting and be available to answer any Shareholder questions about the conduct of the audit and the preparation and content of the auditor's report.

Important issues are presented to the Shareholders as single resolutions. The Shareholders are also responsible for voting on the appointment of Directors.

Company Website

The Company is committed to maintaining a website with general information about the Company and its operations and information specifically targeted at keeping the Company's Shareholders informed about the Company.

In Particular, where appropriate, *once the Company is listed on ASX* and after confirmation of receipt by the ASX, the following will be posted to the Company website.

- Relevant announcements made to the market via the ASX;
- Media releases;
- Broker and analyst reports;
- Company presentations and media briefings;
- The full text of notices of meeting and explanatory material;
- Information related to general meetings, including the Chairman's address, speeches, and voting results;
- Copies of press releases and announcements for the preceding three years; and
- Copies of annual and half yearly reports including financial statements for the preceding three years.

The Company's website is: www.dyesol.com

Other Information

While the Company aims to provide sufficient information to Shareholders about the Company and its activities, it understands that Shareholders may have specific questions and require additional information. To ensure that Shareholders can obtain all relevant information to assist them in exercising their rights as Shareholders, the Company has made available a telephone number and enquiry form on the website, for Shareholders to make their enquiries.

Review of Shareholder Communications

This policy will be formally reviewed by the Board each year.